

Market Review:

Indian market indices closed almost flat on Friday, reflecting a cautious sentiment among investors. Global financial markets were unsettled by ongoing concerns regarding US tariffs and fluctuating international trade policies. Sector-wise, energy and metal stocks saw gains, while IT, realty, and consumer durables shares experienced declines. The S&P BSE Sensex shed 7.51 points, or 0.01%, to 74,332.58. The Nifty 50 index rose 7.80 points, or 0.03%, to 22,552.50.

Nifty Technical Outlook

Nifty is expected to open on a negative note and likely to witness range bound move during the day. On technical grounds, Nifty has an immediate support at 22460. If nifty closes below that, further downside can be expected towards 22400-22340 mark. On the flip side 22640-22720 will act as strong resistance levels. It's a stock specific market trade calls with strict stop loss.

Action: Nifty has an immediate support placed at 22460 and on a decisive close below expect a fall to 22460-22340 levels.



Bank Nifty

Bank Nifty's next immediate support is around 48500 levels on the downside and on a decisive close below expect a fall to 48300-48000. There is an immediate resistance at 48880-49080.



Stocks With Positive Bias

ASIANPAINT, HINDALCO, RELIANCE

Stocks With Negative Bias

SBILIFE, TRENT, HCLTECH

Nifty 50 Stocks: SUPPORT / RESISTANCE LEVELS

Name	CLOSE	S2	S1	Pivot	R1	R2
NIFTY	22552.50	22380	22460	22550	22640	22720
BANKNIFTY F	48680.10	48300	48500	48700	48880	49080
ADANIEN	2247.50	2206.73	2227.12	2247.38	2267.77	2288.03
ADANIPTS	1144.5	1122.33	1133.42	1145.18	1156.27	1168.03
APOLLOHOSP	6216.1	6125.27	6170.68	6242.72	6288.13	6360.17
ASIANPAINT	2270	2235.37	2252.68	2265.32	2282.63	2295.27
AXISBANK	1037.65	1019.92	1028.78	1039.57	1048.43	1059.22
BAJAJ-AUTO	7574.75	7377.05	7475.9	7549.95	7648.8	7722.85
BAJAJFINSV	1845.3	1820.07	1832.68	1849.12	1861.73	1878.17
BAJFINANCE	8404.5	8310.1	8357.3	8413.65	8460.85	8517.2
BEL	276.99	271.18	274.08	276.91	279.81	282.64
BHARTIARTL	1630.7	1602.77	1616.73	1629.57	1643.53	1656.37
BPCL	261.26	256.56	258.91	262.35	264.7	268.14
BRITANNIA	4748.25	4619.42	4683.83	4724.42	4788.83	4829.42
CIPLA	1458.45	1440.82	1449.63	1460.37	1469.18	1479.92
COALINDIA	380.65	373.02	376.83	383.22	387.03	393.42
DRREDDY	1133.25	1120.95	1127.1	1136.15	1142.3	1151.35
EICHERMOT	5100.7	5043.3	5072	5101.7	5130.4	5160.1
GRASIM	2407.25	2365.75	2386.5	2400.75	2421.5	2435.75
HCLTECH	1557.95	1535.45	1546.7	1566.85	1578.1	1598.25
HDFCBANK	1689.25	1665.78	1677.52	1689.33	1701.07	1712.88
HDFCLIFE	625.2	610.6	617.9	625.45	632.75	640.3
HEROMOTOCO	3652.5	3561.7	3607.1	3670.4	3715.8	3779.1
HINDALCO	691.35	672.18	681.77	688.18	697.77	704.18
HINDUNILVR	2204.55	2169.32	2186.93	2206.82	2224.43	2244.32
ICICIBANK	1214.55	1201.35	1207.95	1212.9	1219.5	1224.45

Name	CLOSE	S2	S1	Pivot	R1	R2
INDUSINDBK	936.75	904.25	920.5	948.55	964.8	992.85
INFY	1686	1659.33	1672.67	1688.83	1702.17	1718.33
ITC	403.9	399.67	401.78	403.82	405.93	407.97
JSWSTEEL	1011.15	997.52	1004.33	1012.37	1019.18	1027.22
KOTAKBANK	1935.4	1898.13	1916.77	1928.68	1947.32	1959.23
LT	3244.7	3209.03	3226.87	3257.93	3275.77	3306.83
M&M	2727.85	2676.12	2701.98	2733.97	2759.83	2791.82
MARUTI	11664.15	11527.85	11596	11669.15	11737.3	11810.45
NESTLEIND	2238.45	2170.48	2204.47	2225.23	2259.22	2279.98
NTPC	329.55	322.28	325.92	332.33	335.97	342.38
ONGC	232.89	228.21	230.55	233.51	235.85	238.81
POWERGRID	263.3	257.47	260.38	264.52	267.43	271.57
RELIANCE	1249.8	1196.07	1222.93	1238.87	1265.73	1281.67
SBILIFE	1411.6	1381.8	1396.7	1421.45	1436.35	1461.1
SBIN	732.75	725.02	728.88	731.87	735.73	738.72
SHRIRAMFIN	630.85	615.12	622.98	635.32	643.18	655.52
SUNPHARMA	1609.3	1591.47	1600.38	1614.57	1623.48	1637.67
TATACONSUM	962.05	942.62	952.33	959.87	969.58	977.12
TATAMOTORS	648.3	628.43	638.37	644.93	654.87	661.43
TATASTEEL	151.56	147.91	149.74	151.09	152.92	154.27
TCS	3611.2	3552.93	3582.07	3603.53	3632.67	3654.13
TECHM	1492.35	1468.65	1480.5	1493.85	1505.7	1519.05
TITAN	3079.35	3042.92	3061.13	3092.87	3111.08	3142.82
TRENT	4999.85	4913.32	4956.58	5028.27	5071.53	5143.22
ULTRACEMCO	10582.4	10383.33	10482.87	10546.23	10645.77	10709.13
WIPRO	284.8	280.33	282.57	285.13	287.37	289.93

Source: Nirmal Bang Research

Technical Call Updates

<i>Stock Name</i>	<i>Reco</i>	<i>Entry price</i>	<i>Targets</i>	<i>Stop Loss</i>	<i>Duration</i>	<i>Status</i>
	<i>(Buy/Sell)</i>					
PIDILITIND	Buy	2737.4	2810	2700	1-2 Days	Open
VOLTAS	Buy	1408.7	1470	1378	1-2 Days	Open
BIKAJI	Buy	677.5	698	665	1-2 Days	Open

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